

Oaktree Emerging Market Debt Fund, L.P.



Oaktree Statement of Operations

Period Start Date: 1/1/1950 12:00:00 AM
Period End Date: 1/31/2014 11:59:59 PM
Prior Knowledge Date: 2/3/2014 12:00:01 AM
Knowledge Date: 2/3/2014 10:55:42 AM
Book Currency: U.S. DOLLARS

INVESTMENT INCOME (LOSS):

Income-	
Interest	1,217
Total Income	1,217
Expenses-	
Total Expenses	0
Net Investment Income (Loss)	1,217

REALIZED GAIN (LOSS) AND CHANGE IN UNREALIZED APPRECIATION (DEPRECIATION) ON INVESTMENTS AND FOREIGN CURRENCY:

Net realized gain (Loss)	49,545
Net change in unrealized appreciation (Depreciation)	(26,890)
Net realized gain (Loss) and change in unrealized appreciation (depreciation) on investments and foreign currency	22,655

Net Income (Loss)	23,872
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Financial Accounts Not Mapped	
zPrincipal Cash - Custody Fees	-
zPrincipal Cash - Legal Fees	-
zPrincipal Cash - Management Fees	-
zPrincipal Cash - Other Fees 1	-
zPrincipal Cash - Other Fees 2	-
zPrincipal Cash - Research Fees	-
Total - Financial Accounts Not Mapped	0
Interest Income	
AccruedInterestExpense	-
AccruedInterestReceipt	-
CFDChangeInAccruedInterest	-
ChangeInAccruedInterestLong	14,479
ChangeInAccruedInterestReclaim	-
ChangeInAccruedInterestWithholdingTax	-
ChangeInDelayedSettlementAccruedInterestLong	-
ChangeInDelayedSettlementAccruedInterestShort	-
ChangeInOIDBasisLong	3
ChangeInOIDBasisShort	-
ChangeInPIKAccruedInterestLong	-
ChangeInRelativeDiscountBasisLong	12
ChangeInRelativeDiscountBasisShort	-
ChangeInRelativePremiumBasisLong	-
ChangeInRelativePremiumBasisShort	-
ChangeInTotalDiscountBasisLong	-
ChangeInTotalDiscountBasisShort	-
ChangeInTotalPremiumBasisLong	-
ChangeInTotalPremiumBasisShort	-
ChangeInUnfundedLiabilityAccruedInterestLong	-
ChangeInUnfundedLiabilityAccruedInterestShort	-
DelayedSettlementInterestExpense	-
DelayedSettlementInterestReceipt	-
InterestExpense	-
InterestReceipt	-
InterestReclaimTaxReceipt	-
InterestWithholdingTaxExpense	-
IOPaydownAmort	-
MtoMOIDAmortizationExpense	-
MtoMOIDAmortizationIncome	-
MtoMOIDExpenseAdjustment	-
MtoMOIDIncomeAdjustment	-
MtoMRelativeDiscountAmortizationExpense	-
MtoMRelativeDiscountAmortizationIncome	-
MtoMRelativePremiumAmortizationExpense	-
MtoMRelativePremiumAmortizationIncome	-
MtoMTTotalDiscountAmortizationExpense	-
MtoMTTotalDiscountAmortizationIncome	-
MtoMTTotalPremiumAmortizationExpense	-
MtoMTTotalPremiumAmortizationIncome	-
OIDAmortizationExpense	-
OIDAmortizationIncome	-
OIDExpenseAdjustment	-
OIDIncomeAdjustment	-
PIKReceipt	-
PurchasedAccruedInterestExpense	(14,233)
PurchasedAccruedInterestReceipt	-
RelativeDiscountAmortizationExpense	-
RelativeDiscountAmortizationIncome	-
RelativePremiumAmortizationExpense	-
RelativePremiumAmortizationIncome	-
SoldAccruedInterestExpense	-
SoldAccruedInterestReceipt	955
SoldUnfundedLiabilityAIRceipt	-
TotalDiscountAmortizationExpense	-
TotalDiscountAmortizationIncome	-
TotalPremiumAmortizationExpense	-
TotalPremiumAmortizationIncome	-
UnfundedLiabilityInterestExpense	-
UnfundedLiabilityInterestReceipt	-
UnrecognizedInterestExpense	-
UnrecognizedInterestReceipt	-
UnrecognizedInterestReclaimTaxReceipt	-
UnrecognizedInterestWithholdingTaxExpense	-
Total - Interest Income	1,217
Other Income	
BorrowIncomeReceipt	-

Financial Account Details		Book Balance
ChangeInAccruedBorrowIncome	-	
MiscRevenue	-	
TransferAIRceipt	-	
zCommitment fee income	-	
zContra Management Fee offset	-	
zIncome Equalization	-	
zManagement Fee Offset	-	
Total - Other Income	0	
Dividends		
DividendReceipt	-	
DividendReclaimTaxReceipt	-	
DividendWithholdingTaxExpense	-	
UnrecognizedDividendExpense	-	
UnrecognizedDividendReceipt	-	
UnrecognizedDividendReclaimTaxReceipt	-	
UnrecognizedDividendWithholdingTaxExpense	-	
zDividend Accrual Income	-	
zSTIF Dividend	-	
Total - Dividends	0	
Investment Management Fees		
MgmtFeeExpense	-	
zDirectors fees	-	
zManagement Fees	-	
Total - Investment Management Fees	0	
Interest Expense		
ChangeInAccruedInterestShort	-	
ChangeInPIKAccruedInterestShort	-	
CoverShortAccruedInterestExpense	-	
CoverShortAccruedInterestReceipt	-	
InterestExpense	-	
PIKExpense	-	
SoldShortAccruedInterestExpense	-	
SoldShortAccruedInterestReceipt	-	
zAdd on Scotia TRS interest expense	-	
zCredit Facility Interest Expense	-	
zInterest Expense Financing	-	
Total - Interest Expense	0	
Credit Facility Fees		
zCredit Facility Fee Amortization	-	
zCredit Facility Unused Fee	-	
zTranche B Cred Fac Fee Amortiz	-	
zTranche C Cred Fac Fee Amortiz	-	
zTranche C Cred Fac Unused Fee	-	
zUnused Credit Fees	-	
Total - Credit Facility Fees	0	
Professional Fees		
zAudit Fees	-	
zConsulting Fees	-	
zLegal Fees	-	
zOPAE Charge	-	
zOPAE Consulting Fees	-	
zOther Professional Fees	-	
zProfessional Fees	-	
zProfessional Fees-Entities	-	
zProfessional Fees-Investments	-	
zResearch Expense	-	
zTax Preparation Fees	-	
zValuation Fees	-	
Total - Professional Fees	0	
Organizational Expenses		
zOrganization Expenses	-	
Total - Organizational Expenses	0	
Custodial Fees		
zCustody Fee	-	
Total - Custodial Fees	0	
Other Expenses		
BorrowFeeExpense	-	
ChangeInAccruedBorrowFee	-	
FuturesCommissionExpense	-	
MiscExpense	-	

TransferAIExpense	-
zAdministrative expense	-
zCorporate Income Tax	-
zIT Infrastructure Expense	-
zLetter of Credit Fees	-
zMeal & Entertainment Expenses	-
zMiscellaneous Bank Fees	-
zOccupancy Expense	-
zOther Miscellaneous Fees	-
zPlacement Agent Fees	-
zTaxes Paid	-
zTaxes Paid - Delaware	-
zTaxes Paid - Federal	-
zTaxes Paid - State and City	-
zTransfer agent fees	-
zTravel & Entertainment Expenses DO NOT USE	-
zTravel Expenses	-
Total - Other Expenses	0

Realized Gain/Loss

CoverShortAccruedInterestExpense	-
CoverShortAccruedInterestReceipt	-
DelayedSettlementInterestExpense	-
DelayedSettlementInterestReceipt	-
IndexAdjustmentGainLoss	-
InterestExpense	-
InterestReceipt	-
LongTermCrossGainLoss	-
LongTermCurrencyGainLoss	-
LongTermPriceGainLoss	-
MidTermCrossGainLoss	-
MidTermCurrencyGainLoss	-
MidTermPriceGainLoss	-
PIKExpense	-
Section988Expense	-
Section988FXOnAIExpense	-
Section988FXOnAllIncome	-
Section988Income	-
ShortTermCrossGainLoss	-
ShortTermCurrencyGainLoss	-
ShortTermPriceGainLoss	49,545
SoldAccruedInterestExpense	-
SoldAccruedInterestReceipt	-
SoldShortAccruedInterestExpense	-
SoldShortAccruedInterestReceipt	-
SwapExpense	-
SwapReceipt	-
TransferCrossGainLoss	-
TransferCurrencyGainLoss	-
TransferPriceGainLoss	-
UnfundedLiabilityInterestReceipt	-
zOther Miscellaneous Fees	-
Total - Realized Gain/Loss	49,545

Unrealized Gain/Loss

ChangeInAccruedInterestLong	-
ChangeInAccruedInterestShort	-
ChangeInUnfundedLiabilityAccruedInterestLong	-
ChgUnrealizedCrossGL	-
ChgUnrealizedFXGL	-
ChgUnrealizedFXOnAIGL	-
ChgUnrealizedPriceGL	(26,890)
CommissionAdjustment	-
IRRUnrealizedPriceGL	-
MToMCrossGL	-
MToMFXGL	-
MToMIndexAdjustmentGL	-
MToMPriceGL	-
PurchasedAccruedInterestReceipt	-
UnrealizedIndexGainLoss	-
Total - Unrealized Gain/Loss	(26,890)

Dividend Expense

DividendExpense	-
Total - Dividend Expense	0

Incentive fees

CarriedInterestExpense	-
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Financial Account Details	Book Balance
CrystalizedIncentiveFeeExpense	-
CrystallizedCarriedInterestExpense	-
CrystallizedIncentiveFeeExpense	-
CrystallizedPerformanceFeeExpense	-
zBDC Capital Gain Incentive Fee	-
zBDC Income Incentive Fee	-
zCapital gains incentive fees	-
zIncentive Fee	-
zIncentive Fee - GP Allocation	-
zIncentive Fee Contra - GP Allocation	-
zIncome incentive fees	-
zUnrealized Incentive Fee	-
Total - Incentive fees	0
Net operating income from real estate related activities	
zNet Operating Income	-
zReal Estate Operating Expenses	-
Total - Net operating income from real estate related activities	0
Financial Accounts Excluded From This Report	
AffectCapRatioInCurrentPeriod	-
All	-
All_Expenses_CLO_Group	-
All_Interest_CLO_Group	-
All_Paydown Interest_CLO_Group	-
AllAmortizationRealized	-
AllAmortizationRevExp	-
AllDividendRevExp	-
AllExpenses	-
AllInterestRevExp	-
AllMtoMAmortizationIncome	-
AllNonPerfExpenses	-
AllPerfAddAmort	-
AllPerfDividend	-
AllPerfExpenses	-
AllPerfInterest	-
AllPerfNetExpenses	-
AllPerfSubtractAmort	-
AllRealCrossGainLoss	-
AllRealFXGainLoss	-
AllRealGainLoss	-
AllRealPriceGainLoss	-
AllRevenues	-
AllUnRealCrossGainLoss	-
AllUnRealFXGainLoss	-
AllUnRealPriceGainLoss	-
EqualizationFactorExpense	-
EqualizationFactorIncome	-
ExemptFromCapRatio	-
PerformanceCrossGainLoss	-
PerformanceCurrencyGainLoss	-
PerformanceFeeExpense	-
PerformancePriceGainLoss	-
PerfUnrealizedCrossGL	-
PerfUnrealizedFXGL	-
PerfUnrealizedPriceGL	-
Total - Financial Accounts Excluded From This Report	0
GRAND TOTAL	23,871